

HOW TO MAKE AN IRA TRANSFER TO  
NORTHRIDGE HOSPITAL MEDICAL CENTER

Thank you for considering a gift to Northridge Hospital Medical Center through an IRA Charitable Rollover.

**Following is information you will need in order for your IRA Trustee to send us a distribution check under this new program:**

1. Contact your IRA Trustee and request that a “Qualified Charitable Distribution,” referred to as a “QCD” be made to Northridge Hospital Medical Center.
2. The check must be addressed to:  
Northridge Hospital Medical Center  
Attention: Brian P. Hammel  
18300 Roscoe Boulevard  
Northridge, CA 91328
3. If requested, Northridge Hospital Medical Center’s Tax I.D. is 87-0692258.
4. Please notify Brian Hammel that you have requested a QCD by contacting him at (818) 885-5341, ext. 1, or by e-mail: [brian.hammel@chw.edu](mailto:brian.hammel@chw.edu). When it is received, we will verify receipt of it with you.

**In making a QCD, here are some important rules to remember:**

- A. You must be 70 ½ to make a QCD.
- B. It is a time-limited opportunity – only until December 31, 2009.
- C. A QCD that is equal to or greater than your annual minimum required distribution, means you do not have to take an annual distribution or pay any income tax on the amount you transfer.
- D. The QCD gift must be in the form a direct payment from an IRA Trustee to Northridge Hospital Medical Center.
- E. For federal tax purposes, Charitable Rollovers will not be included as income, nor does it qualify for a charitable income tax deduction.

Thank you again for considering a QCE – it is important to consult with your certified public accountant prior to making a transaction of this type. If you have additional questions, call the Northridge Hospital Foundation office at (818) 885-5341.